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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

Chapter 11

Case No. 08-13555
(Jointly Administered)

**APPENDIX TO
DEBTOR'S MOTION FOR AN ORDER, PURSUANT TO
FED. R. CIV. P. 60 AND FED. R. BANKR. P. 9024, MODIFYING
THE SEPTEMBER 20, 2008 SALE ORDER AND GRANTING OTHER RELIEF**

APPENDIX VOLUME III

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

***In re LEHMAN BROTHERS HOLDINGS INC., et al.,
Debtors Case No. 08-13555***

APPENDIX INDEX VOLUME III

App. Tab No.	Description
30	Asset Purchase Agreement, dated as of September 16, 2008, between Lehman Brothers Holdings Inc., Lehman Brothers Inc., LB 745 LLC, and Barclays Capital Inc. (Dep. Ex. 1)
31	9/16/08 (11:18 am) Financial Schedule (Dep. Ex. 19)
32	Clarification Letter dated September 20, 2008, between Lehman Brothers Holdings Inc., Lehman Brothers Inc., LB 745 LLC, and Barclays Capital Inc. (Dep. Ex. 25)
33	Master Repurchase Agreement, dated July 23, 1998, between Lehman Brothers Inc. and Barclays Capital Inc. (Dep. Ex. 117)
34	9/15/08 (11:05 am) email between S. Aprigliano and P. Tonucci, <i>et al.</i> (Dep. Ex. 118)
35	9/16/08 (9:52 am) email between P. Clackson and J. Walker, with attachment (BCI-EX-(S)-00023787 [Dep. Ex. 342A])
36	9/16/08 (9:52 pm) email between P. Clackson and J. Walker (BCI-EX-00023787 – 788 [Dep. Ex. 378])
37	9/16/08 (5:57 am) email between P. Tonucci and I. Lowitt, <i>et al.</i> (Dep. Ex. 20)
38	9/16/08 (5:57 am) email between P. Tonucci and I. Lowitt, <i>et al.</i> (Dep. Ex. 136A)
39	9/16/08 (6:00 am) meeting minutes of the combined boards of Lehman Brothers Holding, Inc. and Lehman Brothers, Inc.
40	9/16/08 (10:14 a.m.) email from V. Syal to G. Romain <i>et al.</i> (BCI-EX-(S)-00023813 – 814 [Dep. Ex. 392A])

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App. Tab No.	Description
41	Handwritten notes on 9/16 financial schedule. (BCI-EX-00115898 – 115900)
42	9/2/09 letter from Boies, Schiller & Flexner LLP to Jones Day enclosing documents (BCI-EX-00166277 – 348 [Dep. Ex. 412B])
43	Handwritten notes (BCI-EX-00115297 – 313)
44	Handwritten notes (BCI-EX-00115167 – 173 [Dep. Ex. 198])
45	Handwritten notes (BCI-EX-00115141 [Dep. Ex. 200])
46	9/17/08 Barclays generated transcript of analyst call (Dep. Ex. 343A)
47	9/17/08 balance sheet with handwritten notes (BCI-EX-000115126-140)
48	9/17/08 (12:01 am) email between M. Shapiro and M. Weil
49	9/17/08 (3:14 am) email between C. Lucas and J. Varley (BCI-EX-(S)-00053514 [Dep. Ex. 341A])
50	9/17/08 (12:34 pm) email between I. Lowitt and G. Reilly, <i>et al.</i> (Dep. Ex. 10)
51	9/17/08 (4:28 pm) email between I. Lowitt and G. Reilly, <i>et al.</i> (Dep. Ex. 148A)
52	9/17/08 (6:40 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 120)
53	9/17/08 (6:41 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 121)
54	9/17/08 (7:12 pm) email between R. Ricci and P. Clackson, <i>et al.</i> (BCI-EX-00077651 [Dep. Ex. 285B])

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App. Tab No.	Description
55	9/17/08 (9:45 pm) email between I. Lowitt and G. Reilly (Dep. Ex. 23)
56	Letter to Herbert (“Bart”) McDade (BCI-EX-00113161 – 163 [Dep. Ex. 282B])
57	9/18/08 (5:31 am) email between J. Feraca and M. Webb, <i>et al.</i> (Dep. Ex. 124)
58	9/18/08 (6:40 am) email between A. Kirk and G. Reilly, <i>et al.</i> (Dep. Ex. 21)
59	9/18/08 (7:30 am) email between E. Felder and G. Reilly, <i>et al.</i> (Dep. Ex. 127)
60	9/18/08 (8:05 am) email between J. Hraska and M. Webb, with attachment (Dep. Ex. 143B)
61	9/18/08 (8:12 am) email between G. Romain and C. Owen, <i>et al.</i> (BCI-EX-(S)-00047719 – 724 [Dep. Ex. 283A])
62	9/18/08 (5:32 pm) email between B. Yeung and M. Kelly, with attachment (Dep. Ex. 201)
63	9/18/08 (7:27 pm) email between R. Hauzenberg and M. Kelly, <i>et al.</i> , with attachment
64	9/18/08 (7:33 pm) email between R. Hauzenberg and M. Kelly, <i>et al.</i> , with attachment
65	9/18/08 (9:48 pm) email between P. Clackson and R. Ricci (BCI-EX-00077466 [Dep. Ex. 287B])
66	9/18/08 (11:32 pm) email between A. Blackwell and I. Lowitt, <i>et al.</i> (Dep. Ex. 67B)

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67	9/19/08 Lehman document entitled "Management of the Unencumbered Asset Gap" (Dep. Ex. 93B)
68	9/19/08 Notice of Termination (BCI-EX-00109164-165 [Dep. Ex. 27])
69	9/19/08 (12:32 am) email between M. Kelly and C. O'Meara, with attachment
70	9/19/08 (2:25 am) email between T. Scott and J. Stone, <i>et al.</i> (BCI-EX-(S)-00038010 – 013 [Dep. Ex. 274])
71	9/19/08 (3:06 pm) email between P. Clackson and R. Ricci (BCI-EX 00078334 [Dep. Ex. 362A])
72	9/19/08 (4:16 am) email between J. Rodefeld and T. Scott, <i>et al.</i> (BCI-EX-(S)-00034528 – 529 [Dep. Ex. 215])
73	9/19/08 (4:22 am) email between V. Syal and R. Ricci (BCI-EX- 00077557 [Dep. Ex. 289B])
74	9/19/08 (8:27 am) email between A. Keller and S. Berkenfeld, <i>et al.</i> , with attachment
75	9/19/08 (9:42 am) email between P. Clackson and R. Ricci, with attachment (BCI-EX 00079850, 00079849 [Dep. Ex. 133])
76	9/19/08 (10:18 am) email between A. Yu and K. Wang, <i>et al.</i> (Dep. Ex. 159A)
77	9/19/08 (12:04 pm) email between G. LaRocca and M. Keegan (BCI 000580 [Dep. Ex. 144A])
78	9/19/08 (2:27 pm) email between I. Lowitt and B. McDade (Dep. Ex. 219)

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79	9/19/08 (2:31 pm) email between D. Aronow and N. Ullman (Dep. Ex. 66B)
80	9/19/08 (6:30 pm) email between J. Hraska and J. Palchynsky, <i>et al.</i> (Dep. Ex. 69B)
81	9/19/08 (8:09 pm) email between A. Kirk and B. McDade (Dep. Ex. 326)
82	9/20/08 (2:39 am) email between M. Klein and B. Diamond (BCI-EX 00077823 – 824 [Dep. Ex. 149A])
83	9/20/08 (2:39 pm) email between R. Messineo and V. Lewkow, <i>et al.</i> , with attachment (BCI-CG 00024252 – 271 [Dep. Ex. 36])
84	9/20/08 (10:34 am) email between R. Azerad and P. Tonucci, <i>et al.</i> , with attachment (Dep. Ex. 151A)
85	9/20/08 (11:14 am) email between P. Tonucci and G. Reilly, <i>et al.</i> (Dep. Ex. 145A)
86	9/20/08 (1:42 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 222)
87	9/20/08 (1:42 pm) email between P. Tonucci and I. Lowitt (Dep. Ex. 172A)
88	9/20/08 (4:40 pm) email between J. Hraska and J. Rodefeld, <i>et al.</i> , with attachment (BCI-EX 00009798 – 99 [excerpt of Dep. Ex. 139B, BCI-EX 00009800 – 10386 intentionally omitted])
89	9/20/08 (5:25 pm) email between D. Murgio and V. Lewkow, <i>et al.</i> , with attachment (BCI-CG 00035134 – 138 [excerpt of Dep. Ex. 47, BCI-CG 00035139 – 955 intentionally omitted])

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90	9/20/08 (7:20 pm) email between M. Kelly and B. Beldner, with attachment (Dep. Ex. 153A)
91	9/20/08 (7:20 pm) email between I. Lowitt and A. Blackwell, <i>et al.</i> (Dep. Ex. 74B)
92	9/20/08 (8:39 pm) email between M. Forrest and I. Lowitt, <i>et al.</i> (Dep. Ex. 75B)
93	9/20/08 (8:40 pm) email between B. Beldner and M. Kelly, with attachment (Dep. Ex. 154A)
94	9/20/08 (9:47 pm) email between J. Yang and A. Cox (BCI-EX-00081015 – 016 [Dep. Ex. 275])
95	9/20/08 (10:23 pm) email between I. Lowitt and M. Forrest (Dep. Ex. 77B)
96	9/20/08 (11:36 pm) email between A. Blackwell and R. Azerad, <i>et al.</i> (Dep. Ex. 78B)